

UltraCare plan

Individual application form – Transfer

You must complete this application form if you want to transfer from an InterGlobal group plan to an individual plan. If you have any questions or need any help completing this form, please contact your adviser or us. You can find our contact details on our website at www.interglobalpmi.com.

If you have received a quotation from us, please write the quotation number here:

Please complete this form clearly in BLOCK CAPITALS.

You must tell us about all material facts before we accept an application or renew the plan. A material fact is information likely to influence us in assessing and accepting the insurance. If you do not tell us all material facts or if you misrepresent any material facts, this may render the insurance voidable from inception (the start of the contract) and enable us to repudiate liability (entitle us not to pay your claims). If there is any doubt about whether a fact is material, for your own protection, you must tell us.

If any of the details that you give on this form are different from the details that you gave when you received your quotation, your premium may be different.

A Your personal details (the planholder)

Title: <input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms	Other:	
Family name (surname):	First names:	
Country where you live ¹ :	How long have you lived there?:	
Home country:	Nationality on passport:	
Occupation ² :	Date of birth (dd/mm/yyyy):	Sex: <input type="checkbox"/> M <input type="checkbox"/> F

¹ The amount of insurance premium tax you will have to pay will depend on the country where you live. Please speak to your adviser or contact us if you are unsure whether your premium will be affected. Please make sure that your plan meets the requirements of the country where you live.

² Some occupations may have an increased premium. Please contact us for more information.

Your address³

³We will send all correspondence to this address unless you have completed the details below for a correspondence address.

You must tell us immediately about any changes to your contact or personal details. A change in circumstances may affect your cover.

Address:	
Town:	City:
Postcode:	Country:
Phone:	Fax:
Email:	

Correspondence address – if different from your address above

Address:	
Town:	City:
Postcode:	Country:
Phone:	Fax:
Email:	

B Dependants to be covered

Dependant 1

Title: <input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms	Other:	
Family name (surname):	First names:	
Date of birth (dd/mm/yyyy):	Sex: <input type="checkbox"/> M <input type="checkbox"/> F	
Country where they live ¹ :	Nationality on passport:	
Occupation ² :	Relationship to you:	

B Dependants to be covered (continued)

Dependant 2

Title: <input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms	Other:
Family name (surname):	First names:
Date of birth (dd/mm/yyyy):	Sex: <input type="checkbox"/> M <input type="checkbox"/> F
Country where they live ¹ :	Nationality on passport:
Occupation ² :	Relationship to you:

Dependant 3

Title: <input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms	Other:
Family name (surname):	First names:
Date of birth (dd/mm/yyyy):	Sex: <input type="checkbox"/> M <input type="checkbox"/> F
Country where they live ¹ :	Nationality on passport:
Occupation ² :	Relationship to you:

Dependant 4

Title: <input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms	Other:
Family name (surname):	First names:
Date of birth (dd/mm/yyyy):	Sex: <input type="checkbox"/> M <input type="checkbox"/> F
Country where they live ¹ :	Nationality on passport:
Occupation ² :	Relationship to you:

If you have any more dependants to be covered, please give us details on a separate sheet of paper and send it to us with this application.

C Cover start date

Your cover will begin on the date when we confirm acceptance of your application in writing. If you want your cover to start at a later date, please tell us below. This date can be no more than 30 days after the date you complete this form.

We cannot backdate cover under any circumstances.

Date you want cover to start (dd/mm/yyyy):
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D Your cover options

Level of cover and type of plan

Please tell us the type of UltraCare plan that you need. Please make sure that you have read the policy summary and table of benefits before making your choice. You must make sure the plan meets your needs. Please contact us if you need copies of these documents.

Elite ■	Plus ■	Comprehensive ■	Select ■	Standard ■
All of the benefits of the Plus plan but with higher limits for complementary medicine and cancer care. Includes one dental checkup in each plan year.	All the benefits of the Comprehensive plan but with higher limits.	All the benefits of the Select plan but with higher limits and dental and wellness benefits.	Full in-patient and daycare treatment (excluding psychiatric treatment) with limited cover for out-patient treatment. Includes evacuation.	Full in-patient and daycare treatment (excluding psychiatric treatment) including medical evacuation.

Area of cover

Choose the area of cover from the descriptions below based on the country where you live and your home country if you need the option of returning to your home country for treatment. Please see the eligibility section in the plan guide for restrictions on US citizens. You and your dependants must have the same area of cover.

UltraCare Elite plan only

- Area 2** Worldwide, not including the USA
 Area 3 Worldwide

UltraCare Plus, Comprehensive, Select and Standard plans only

- Area 1** Europe
 Area 2 Worldwide, not including the USA
 Area 3 Worldwide

D Your cover options (continued)

Excess options (deductibles)

If you want to change the excess from the standard excess shown, please tick the appropriate box below.

Excess options	Elite	Plus	Comprehensive	Select	Standard
No excess	Standard	<input type="checkbox"/> 10% premium increase	<input type="checkbox"/> 10% premium increase	<input type="checkbox"/> 10% premium increase	N/A
£25, \$42.50 or €37.50	N/A	Standard	Standard	Standard	Standard
£50, \$85 or €75	N/A	<input type="checkbox"/> 5% premium discount	<input type="checkbox"/> 5% premium discount	<input type="checkbox"/> 5% premium discount	N/A
£100, \$170 or €150	N/A	<input type="checkbox"/> 10% premium discount	<input type="checkbox"/> 10% premium discount	<input type="checkbox"/> 10% premium discount	N/A
£250, \$425 or €375	N/A	<input type="checkbox"/> 15% premium discount	<input type="checkbox"/> 15% premium discount	<input type="checkbox"/> 15% premium discount	N/A
£500, \$850 or €750	N/A	<input type="checkbox"/> 20% premium discount	<input type="checkbox"/> 20% premium discount	<input type="checkbox"/> 20% premium discount	<input type="checkbox"/> 10% premium discount
£1,000, \$1,700 or €1,500	N/A	<input type="checkbox"/> 25% premium discount	<input type="checkbox"/> 25% premium discount	<input type="checkbox"/> 25% premium discount	<input type="checkbox"/> 20% premium discount
£2,500, \$4,250 or €3,750	N/A	<input type="checkbox"/> 30% premium discount	<input type="checkbox"/> 30% premium discount	<input type="checkbox"/> 30% premium discount	<input type="checkbox"/> 30% premium discount
£5,000, \$8,500 or €7,500	N/A	<input type="checkbox"/> 40% premium discount	<input type="checkbox"/> 40% premium discount	<input type="checkbox"/> 40% premium discount	<input type="checkbox"/> 40% premium discount

UltraCare Elite plan only

You do not have to pay an excess on this plan. You cannot choose a voluntary excess.

UltraCare Plus, Comprehensive and Select plans only

You must pay a standard amount of £25, \$42.50 or €37.50 for each medical condition in each plan year for all out-patient medical treatment claims, including out-patient medical treatment for cancer care, chronic medical conditions and HIV or AIDS.

If you choose a voluntary excess, this will apply for each medical condition in each plan year for all in-patient, daycare and out-patient medical treatment, including in-patient, daycare and out-patient medical treatment for cancer care, chronic medical conditions, HIV or AIDS, organ transplants and emergency medical treatment outside your area of cover.

UltraCare Standard plans only

You must pay a standard amount of £25, \$42.50 or €37.50 for each medical condition in each plan year for all out-patient medical treatment claims, including out-patient medical treatment for cancer care and chronic medical conditions.

If you choose a voluntary excess, this will apply for each medical condition in each plan year for all in-patient, daycare and out-patient medical treatment, including in-patient, daycare and out-patient medical treatment for cancer care, chronic medical conditions and organ transplants.

Co-insurance (deductibles)

UltraCare Plus and Comprehensive plans only

You must pay 25% of all out-patient dental treatment claims. The total amount we will pay to you for an eligible claim for out-patient dental treatment will be 75% of the limit shown on your table of benefits. You cannot remove this co-insurance.

E Optional add-on plans and benefits

Do you want to add any of the following?

Optional travel add-on plan	<input type="checkbox"/> Yes	<input type="checkbox"/> No
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If yes, please tell us which type	<input type="checkbox"/> Single	<input type="checkbox"/> Couple	<input type="checkbox"/> Family	<input type="checkbox"/> Single-parent family
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Optional maternity add-on plan	<input type="checkbox"/> Yes	<input type="checkbox"/> No
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If yes, please tell us which level of co-insurance you have chosen for each person	<input type="checkbox"/> No co-insurance	<input type="checkbox"/> 10%	<input type="checkbox"/> 20%
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The optional maternity add-on plan is only available for female members. The minimum age at entry for this plan is 18. The maximum age at entry is 44. Cover only becomes available for treatment received 12 months after the start date of this optional add-on plan.

Optional personal accident add-on plan	<input type="checkbox"/> Yes	<input type="checkbox"/> No
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If yes, please circle the number of personal accident units you need for each person as set out in the optional personal accident add-on plan table of benefits.

Main planholder:	1	2	3	4	5	Dependant 1:	1	2	3	4	5	Dependant 2:	1	2	3	4	5
						Dependant 3:	1	2	3	4	5	Dependant 4:	1	2	3	4	5

E Optional add-on plans and benefits (continued)

The optional personal accident add-on plan does not cover claims caused by taking part in manual or dangerous occupations or hazardous pursuits. If you or any dependants on this application form take part in any of the above, please give full details on a separate sheet and include it with this application form. If we agree to provide cover, extra premiums may apply.

If you have any more dependants to be covered, please give us details on a separate sheet of paper and send it to us with this application.

F Paying your premiums

To enjoy the full benefit of the plan, you must make sure the premiums are paid on or before the premium due date. You must tell us about any changes to your payment details to make sure that we can continue to collect any premiums due.

You can find full payment details and information on unpaid or late payments in the plan guide. If you have not paid the premiums, we will suspend all claims until the premiums are up to date.

Currency

In which currency do you want to pay your premiums?

GB pounds (£) US dollars (\$) Euros (€)

The currency of your benefit limits will depend on the currency in which your premiums are paid.

Payment options

You can pay yearly, every three months or every month. Please choose how often you want to pay your premiums and tick the relevant method applicable to it. We cannot accept payment by cheque/banker's draft or bank transfer if you are paying by instalments. Due to administration costs, the total premiums you pay every month or every three months will be higher than if you pay the premiums every year (about 12% more if you pay every month and 7.5% if you pay every three months).

	Cheque or banker's draft	Bank transfer	Credit card	Direct debit
Yearly	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Every three months	N/A	N/A	<input type="checkbox"/>	<input type="checkbox"/>
Every month	N/A	N/A	<input type="checkbox"/>	<input type="checkbox"/>

Optional add-on plans and benefits

If you have chosen the optional maternity add-on plan, please tell us how often you want to pay your optional maternity add-on plan premiums. Due to administration costs, the total premiums you pay every month or every three months will be higher than if you pay the premiums every year (about 12% if you pay every month and 7.5% if you pay every three months).

Yearly Same as UltraCare plan (if every month or every three months)

Optional travel and optional personal accident add-on plan premiums can only be paid yearly.

Payment details

Cheque or banker's draft

Banker's drafts and cheques must be in the currency of your plan and payable to 'InterGlobal'. Please make sure that your full name and quotation or plan number are clearly shown on the back of the cheque or draft in case your payment becomes separate from this form.

Bank transfers

Bank transfers must be in the currency of your plan. Please make sure that you give your full name and quotation or plan number as the reference for your bank transfer. Please send to the correct details below.

GB pound (£) Account	US dollar (\$) Account	Euro (€) Account
Bank: HSBC Bank plc Address: 8 Canada Square London E14 5HQ United Kingdom Account No: 41611593 Sort Code: 40-21-05 Swift Code: MIDLGB2112U IBAN No: GB84 MIDL 402105 41611593	Bank: HSBC Bank plc Address: 8 Canada Square London E14 5HQ United Kingdom Account No: 67348768 Sort Code: 40-05-15 Swift Code: MIDL GB22 IBAN No: GB68 MIDL 4005156 7348768	Bank: HSBC Bank plc Address: 8 Canada Square London E14 5HQ United Kingdom Account No: 67348776 Sort Code: 40-05-15 Swift Code: MIDL GB22 IBAN No: GB46 MIDL 400515 67348776

Credit card

We can accept credit card payments by Visa or MasterCard. Please contact us about any other card type as we may still be able to accept it.

Please complete the credit card authority form attached to this application. Please make sure that your credit card is valid for at least three months from the start date of your plan until the expiry date of your credit card.

Direct debit

We can only accept direct debits from UK bank accounts for plans in GB pounds (£). Please complete the direct debit form attached to this application.

Instruction to your bank or building society to pay by direct debit



Please complete this form in BLOCK CAPITALS and send it to:
InterGlobal Insurance Company Limited
Woolmead House East
The Woolmead
Farnham
Surrey GU9 7TT

Originator's Identification:

2	4	2	5	8	4
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Quote number:	
Names of account holders:	
Bank or building society account number: <input type="text"/>	Branch sort code: <input type="text"/>
Name and full postal address of your bank or building society:	
To: The manager	Bank or building society
Address:	
	Postcode:
Reference number (for InterGlobal's use only)	

Instruction to your bank or building society

Please pay InterGlobal Insurance Company Limited direct debits from the account detailed in this instruction subject to the safeguards assured by the Direct Debit Guarantee.

I understand that this instruction will remain with InterGlobal Insurance Company Limited and if so details will be passed electronically to my bank or building society.

Signature:	Date (dd/mm/yyyy):
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Banks and building societies may not accept direct debit instructions for some types of accounts.

We offer direct debit as an alternative form of payment to all planholders who take out a plan in GB pounds (£) and currently hold a UK bank or building society account. If you would like to take advantage of this facility for your regular payments, please complete the following form.

We must receive the original of this form in order to set up your direct debit payments as banks will not accept copies.



The Direct Debit Guarantee

This guarantee should be detached and retained by the Payer

- This Guarantee is offered by all banks and building societies that take part in the direct debit scheme. The efficiency and security of the scheme is monitored and protected by your own bank or building society.
- If the amounts to be paid or the payment dates change InterGlobal Insurance Company Limited will notify you 10 working days in advance of your account being debited or as otherwise agreed. If you request InterGlobal Insurance Company Limited to collect payment, confirmation of the amount and date will be given to you at the time of the request.
- If an error is made by InterGlobal Insurance Company Limited or your bank or building society you are guaranteed a full and immediate refund from your branch of the amount paid.
- If you receive a refund you are not entitled to, you must pay it back when InterGlobal Insurance Company Limited asks you to.
- You can cancel a direct debit at any time by writing to your bank or building society. Please also send a copy of your letter to us.

H Data Protection

We are committed to protecting your personal data and privacy. Any personal information that we collect from you will be kept confidential and will be processed in accordance with the UK Data Protection Act 1998, Medical Confidentiality guidelines, other related legislation and our own strict internal policy.

We will use any personal data we collect about you and where appropriate, your dependants, to process your claims, administer your policy, service our relationship with you, provide you with products and services and evaluate their effectiveness, provide you with better customer services and for statistical analysis.

We may also, in carrying out your instructions, processing and administering claims, transfer your personal data to other InterGlobal entities or third parties acting on our behalf inside or outside the European Union where there may be less stringent data protection laws. However, wherever it is held and processed, your personal data will be protected by a strict code of secrecy and security, which we and any third parties working on our behalf are subject to, and will only be used in accordance with our instructions.

Your information may also be used for fraud prevention and audit purposes. If you give us false or inaccurate information and we suspect fraud, we will record this. We may pass such information to other InterGlobal entities or agents or others as permitted by law so that they may do the same, and they may pass information held by them about you to us so that we may do the same.

We will not disclose such information outside of InterGlobal except for fraud prevention purposes, or if we are required to do so by law enforcement or other legal agencies, governmental or judicial bodies, or to our regulators under proper authority.

In order to assess the terms of the contract of insurance, including specific medical exclusions, or to administer claims, we may collect medical information which the UK Data Protection Act defines as 'sensitive' information. Your medical information will only be disclosed to those involved with your treatment or care, including your medical practitioner, or their agents. If you ask us to, we will also send your medical information to any person or organisation that may be responsible for meeting your treatment expenses, or their agents. Your information may be discussed with your agent or broker if you have requested the broker to assist you in handling your claims and you have authorised us to provide them with such medical information.

We will not disclose your medical information to any other individual without your explicit consent. If you want us to disclose your medical information to another individual or next of kin, you must tell us. In exceptional emergency situations, and in accordance with medical confidentiality guidelines and relevant law, we may be required to disclose such information to relatives, family members or other third parties.

All membership documents will be sent to the planholder.

To help us ensure that your personal information remains accurate and up to date, please inform us of any changes.

You have the right to see personal information about you held by us. There may be a charge for this.

Please write to: The Compliance Officer, InterGlobal Insurance Company Limited, Woolmead House East, The Woolmead, Farnham, Surrey GU9 7TT.

We may, from time to time, provide you with marketing information about InterGlobal, our products and services and those of any associated companies which may be of interest to you. If you do not want us to use your details in this way, please tick the box.

I Declaration

I am applying to be covered under the UltraCare plan or plans I have chosen together with the dependants listed in this application. I have read, understood and agree to keep to the terms and conditions shown in the plan guide, along with all eligible dependants included in this application or any dependants I enrol in the future after the start date of the plan. I confirm that I have authority to give InterGlobal information about my family members referred to in this application and where necessary that I have checked with them that the information I have provided is correct. I confirm that to the best of my knowledge, the information I have provided on this form is complete and accurate and that it contains all the information required for the underwriting option I have selected.

By agreeing to the UltraCare terms and conditions, I consent to any personal data, including medical information, that you may collect about myself and my family members and dependants, being processed by InterGlobal.

I authorise the doctor named in section G or any other medical establishment, including any other health professional who has treated me and any of my dependants included under this plan, to give you any information you may need in connection with any claim made under this plan.

I understand that if I do not provide the information asked for in section G, and I or any of my dependants included under this plan make a claim, which you view as being treatment for a pre-existing medical or related medical condition, my claim may be rejected.

I understand that should I or one of my dependants attend a hospital/clinic/medical facility where direct billing or cashless arrangements are in place and my claim is subsequently found to be ineligible, InterGlobal has the right to recover the full amount of the ineligible claim from me or one of my dependants.

I understand and agree that this declaration and the information in this application will form the basis of the contract between me, my dependants and InterGlobal Insurance Company Limited. After reading all the terms and conditions and documents you have given me, I am satisfied that the product I have chosen meets my needs at this time.

For your own benefit and protection, you should read the terms and conditions shown in the plan guide carefully before signing this declaration. If you do not understand any point, please ask for more information.

Signature:

Date (dd/mm/yyyy):

You can find our full terms and conditions and details of our privacy policy at www.interglobalpmi.com

J Where did you hear about InterGlobal?

- | | | |
|--------------------------|--------------------------|----------------------------|
| Broker or adviser | <input type="checkbox"/> | Please name _____ |
| Search engine | <input type="checkbox"/> | Please name _____ |
| Online advert or website | <input type="checkbox"/> | Please name _____ |
| Magazine advert | <input type="checkbox"/> | Please name _____ |
| Exhibition | <input type="checkbox"/> | Please name _____ |
| Other | <input type="checkbox"/> | Please tell us where _____ |

Broker's or adviser's details: